Declaration

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Attorneys for Van Der Hart Creditors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS, INC., et al.

08-13555 (JMP)

Debtors.

(Jointly Administered)

DECLARATION OF MIGUEL LOPES DE SOUSA IN OPPOSITION TO THE FOUR HUDRED FIFTIETH OMNIBUS OBJECTION TO CLAIMS (PREFERRED SECURITIES CLAIMS)

Miguel Lopes de Sousa, of full age, declares pursuant to 28 U.S.C. § 1746 that:

- 1. I make this Declaration on personal knowledge.
- 2 I purchased securities in Lehman Brothers UK Capital Funding LP ("the Preferred Securities") as related in my Proof of Claim, No. 41969.
- 3. I never received the Offering Circulars annexed to the 450th Omnibus

 Objection to Claims. I made my purchase from Banco Espirito Santo. They did not give

 me the prospectus, but I did review a print out of a computer screen (attached as Exhibit

A), which referred to the securities as a "Structured Note," which was collateralized by a "Company Guaranty." I attach a copy of the screen "Grab" as Exhibit A.

- 4. In addition the bank informed me and I understood the Preferred Securities had the backing of "Lehman," which I understood to be the ultimate US parent, Lehman Brothers Holdings, Inc. ("LBHI").
 - 5. I purchased the Preferred Securities on March 30, 2005.
- 6. As the issuer failed to pay the Preferred Securities, collateralized by the Company Guaranty by LBHI, I filed my proof of claim for the entire amount of my investment, as I understood that was what was guaranteed.

I hereby declare that under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on POWA DE VARZIM, [date] at 16. JAN. 2014.

Miguel Lypes de Souse

Miguel Lopes de Sousa

AT. BR. MIGUEL NOWAIS DE: MIGUEL DE SOUSA

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